

EXHIBIT A-2

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555

Chapter 11

Jointly Administered

**NOTICE AND EVIDENCE OF PARTIAL TRANSFER OF
CLAIM PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that \$442,362.76 of the claim against Lehman Brothers Special Financing Inc. set forth below (the "Transferred Claim"), of **GoldenTree High Yield Value Fund Offshore (Strategic), Ltd.** ("Assignor") filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount	Proof of Claim No.
<u>\$442,362.76</u>	<u>11307</u>

has been transferred and assigned to **Citigroup Financial Products Inc.** ("Assignee"). The signature of Assignor on this document is evidence of the transfer of \$442,362.76 of the claim and all rights thereto.

Execution Copy

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNEE: CITIGROUP FINANCIAL
PRODUCTS INC.

ASSIGNOR: GOLDENTREE HIGH YIELD
VALUE FUND OFFSHORE
(STRATEGIC), LTD.

By: GoldenTree Asset Management,
LP

Address: 1615 Brett Road, Bldg 3
New Castle, DE 19720

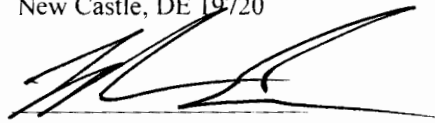
Address: 300 Park Avenue, 21st Floor,
New York, NY 10022

Signature:

Name:

Title:

Date:



Michael Eliason
Authorized Signatory

Signature:

Name:

Title:

Date:

Execution Copy

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNEE: CITIGROUP FINANCIAL
PRODUCTS INC.

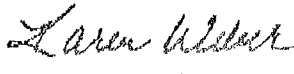
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(STRATEGIC), LTD.

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Address: 300 Park Avenue, 21st Floor,
New York, NY 10022

Signature: _____
Name: _____
Title: _____
Date: _____

Signature: 
Name: _____ Authorized Signatory
Title: _____
Date: _____